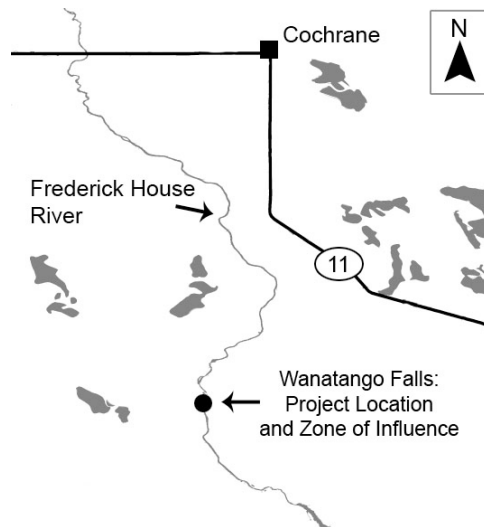


NOTICE OF COMPLETION

Wanatango Falls Waterpower Project – Frederick House River



Xeneca Power Development Inc. (“Xeneca”) is proposing to build a modified run-of-river hydroelectric generating station (Wanatango Falls GS) with a total installed capacity of 4.67 MW. The project will be located in Mann Township on the Frederick House River, 26 km northwest of the Town of Iroquois Falls and 22 km south of Cochrane. An Environmental Report (“ER”) has been prepared as required under the *Class Environmental Assessment for Waterpower Projects* and the *Class Environmental Assessment for MNR Resource Stewardship and Facility Development Projects*, under the *Ontario Environmental Assessment Act* and also meets requirements under the *Canadian Environmental Assessment Act* (CEAA). The Wanatango Falls GS is categorized as a project on a managed waterway pursuant to the Class EA. This ER has been prepared and reviewed in a process consistent with the two Class EAs and CEAA. The ER concludes that there are no significant adverse effects after the application of mitigation and adaptive management measures.

The ER will be available for review from September 30, 2011 through to November 4, 2011. Xeneca must receive all comments in writing regarding the proposed project and/or the ER no later than November 4, 2011.

The Environmental Report may be viewed electronically at: www.xeneca.com

Hard copies also will be available at the following public locations:

Cochrane Town Hall
171 4th Avenue
Cochrane, ON P0L 1C0
Phone: 705-272-4361

Cochrane Public Library
178 4th Avenue
Cochrane, ON P0L 1C0
Phone: 705- 272-4178

All comments and correspondence should be sent to:

Vanesa Enskaitis
Public Affairs Liaison
Xeneca Power Development Inc.
T: 416-590-9362 X 3078
E: venskaitis@xeneca.com

As per the process outlined in the Class EA, interested parties must first attempt to resolve any outstanding issues with the proponent during the review period. In the event that issues cannot be resolved, the concerned party may make a written request to the Minister of the Environment at the address noted below for a Part II Order under the Environmental Assessment Act. A copy of the Part II Order request must also be sent to Xeneca at the address noted above.

Minister of the Environment
12th Floor, 135 St. Clair Avenue West
Toronto, ON M4V 1P5

Requests for Part II Orders must be made in accordance with the provisions set out in the Class Environmental Assessment and must be received by the Minister of the Environment and Xeneca no later than November 4, 2011.

Under the *Freedom of Information and Protection of Privacy Act* and the *Environmental Assessment Act*, unless otherwise stated in the submission, any personal information such as name, address, telephone number and property location included in a submission will become part of the public record files for this matter and will be released, if requested, to any person.



5255 Yonge St., Suite 1200, North York, ON M2N 6P4
tel 416-590-9362 fax 416-590-9955
www.xeneca.com